

**Financial Services Company**  
**GCC Daily Report**



2025

**Research Department**

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# FSC Daily Report

03/02/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,836.58	(0.4)	3.5	22.8	21.1	3.6	3.0	1.68%
MSCI Emerging Markets Index	1,093.37	(0.2)	1.7	14.0	15.1	1.7	1.7	2.74%
MSCI FM FRONTIER MARKETS	548.77	(0.2)	3.0	-	12.1	0.2	1.6	4.10%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	590.42	0.3	3.7	11.0	13.9	1.7	1.7	3.94%
Muscat Stock Exchange MSX 30 Index	4,553.39	(0.1)	(0.5)	9.6	12.4	0.6	0.8	6.02%
Tadawul All Share Index	12,349.80	(0.5)	2.6	20.0	22.2	2.4	2.3	3.58%
Dubai Financial Market General Index	5,189.32	0.2	0.6	10.0	11.3	1.5	1.1	4.66%
FTSE ADX GENERAL INDEX	9,569.30	(0.2)	1.6	17.1	21.5	2.6	2.3	2.11%
Qatar Exchange Index	10,595.98	(1.0)	0.2	11.6	14.2	1.3	1.5	4.04%
Bahrain Bourse All Share Index	1,869.57	(0.3)	(5.9)	15.2	11.1	1.3	0.9	3.90%
Boursa Kuwait All Share Price Return Ir	7,854.96	0.4	6.7	20.3	20.7	1.9	1.5	3.79%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	576.64	(0.0)	1.3	15.4	17.0	1.8	1.7	2.65%
MSCI AC Asia Ex. Japan Index	708.44	(0.1)	0.6	14.9	16.8	1.7	1.7	0.00%
Nikkei 225	38,520.09	(2.7)	(3.4)	18.0	25.5	2.1	1.9	1.78%
S&P/ASX 200	8,379.36	(1.8)	2.7	21.1	19.3	2.4	2.2	3.45%
Hang Seng Index	20,217.26	(0.0)	0.8	10.1	11.0	1.1	1.1	4.15%
NSE Nifty 50 Index	23,360.05	(0.5)	(1.2)	21.9	23.9	3.5	3.3	1.37%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	180.77	0.1	6.4	15.8	16.2	2.2	1.9	3.16%
MSCI Emerging Markets Europe Index	128.35	(0.9)	8.4	7.4	7.1	1.2	1.0	3.86%
FTSE 100 Index	8,563.35	(1.3)	4.8	14.3	14.0	2.0	1.7	3.64%
Deutsche Boerse AG German Stock Inc	21,298.59	(2.0)	7.0	18.1	15.4	1.9	1.6	2.63%
CAC 40	7,801.31	(1.9)	5.7	15.5	16.1	2.0	1.8	3.15%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,997.35	(0.5)	2.9	27.2	23.7	5.0	4.2	1.28%
S&P 500 INDEX	6,040.53	(0.5)	2.7	27.2	23.6	5.2	4.3	1.24%
Dow Jones Industrial Average	44,544.66	(0.8)	4.7	24.3	21.2	5.4	4.7	1.59%
NASDAQ Composite Index	19,627.44	(0.3)	1.6	40.9	38.7	7.2	5.9	0.66%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	561.92	-0.4	2.2	-32%	146%
Gold Spot \$/Oz	2,795.23	-0.1	6.5	0%	166%
BRENT CRUDE FUTR Apr25	76.82	1.5	3.5	-10%	66%
Generic 1st'OQA' Future	78.37	0.6	3.0	-38%	325%
LME COPPER 3MO (\$)	9,048.00	-0.9	3.2	-17%	109%
SILVER SPOT \$/OZ	31.19	-0.4	7.9	-11%	160%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,553.39							
Change	-2.48	-0.05%						
Previous Close	4,555.87		Financial Sector	7,878.71	7,886.06	-0.09%	0.70%	1.98%
Open	4,555.87		Industry Sector	5,424.23	5,407.98	0.30%	0.28%	2.91%
Day's High	4,561.21		Services Sector	1,690.95	1,685.46	0.33%	-0.08%	-2.99%
Day's Low	4,535.88							
YTD Change	-0.51%							
Volume Mn	11.37							
MSX30 Value Traded Mn	1.71							
Traded Securities	55							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
FINANCIAL CORPORATION	0.045	9.76%	MAJAN COLLEGE	0.107	-3.60%	OQ BASE INDUSTRIES	0.104	1622.91
GULF INTERNATIONAL CHEMICALS	0.079	6.76%	THE PEARL REIF	0.116	-3.33%	DHOFAR GENERATIN	0.064	1236.00
CONSTRUCTION MATERIAL INDUSTRIE	0.074	5.71%	OMAN CABLES INDUSTRY	2.700	-2.53%	OQ EXPLORATION AN	0.324	1037.54
ASAFFA FOODS	0.400	3.09%	AHLI BANK	0.177	-1.67%	OQ GAS NETWORKS	0.130	875.38
SEMBCORP SALALAH	0.100	2.04%	SMN POWER HOLDING	0.340	-1.45%	GALFAR ENGINEERIN	0.079	760.75

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,349.80		Tadawul Banks	12,724.15	12,717.90	0.05%	0.10%	0.10%
Change	-60.07	-0.48%	Tadawul Energy	5,242.13	5,260.67	-0.35%	-0.56%	-0.56%
Previous Close	12,409.87		Tadawul Utilities	13,598.64	13,854.16	-1.84%	-2.61%	-2.61%
Open	12,395.57		Tadawul Telecom	8,433.63	8,517.84	-0.99%	-0.76%	-0.76%
Day's High	12,395.63		Tadawul Insurance	10,843.66	10,883.07	-0.36%	0.34%	0.34%
Day's Low	12,315.29		Tadawul Retailing	7,958.52	8,010.47	-0.65%	-0.32%	-0.32%
YTD Change	2.60%		Tadawul Food & Beverages	6,154.29	6,205.66	-0.83%	-0.73%	-0.73%
Volume Mn	234,057.78		Tadawul Media	31,260.79	31,498.66	-0.76%	-0.76%	-0.76%
Value Traded Mn	6,235.71		Tadawul Materials	5,568.71	5,598.98	-0.54%	-0.37%	-0.37%
Traded / Listed Stocks	246	228	Tadawul Capital Goods	15,729.10	15,756.57	-0.17%	-0.77%	-0.77%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI ARABIAN COOP INS CO	18.66	4.36%	BAWAN CO	56.10	-3.44%	AL-BAHA DEVELOPMI	0.44	12819.61
NATIONAL BUILDING AND MARKET	180	4.05%	ELM CO	1121.60	-2.96%	THE SAUDI NATIONAL	34.45	7031.98
ALLIANZ SAUDI FRANSI COOPERA	18.72	3.88%	SAUDI AWWAL BANK	35.70	-2.59%	TOURISM ENTERPRIS	0.93	6190.06
SAUDI CABLE CO	132	3.61%	ACWA POWER CO	396.00	-2.17%	ARABIAN PIPES CO	13.86	4915.63
SAUDI PRINTING & PACKAGING C	13.12	3.31%	KNOWLEDGE ECONOMIC CITY	15.60	-2.13%	SAUDI ARABIAN OIL C	27.65	4622.50

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,189.32							
Change	8.95	0.17%						
Previous Close	5,180.37		Real Estate & Construction	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A
Open	5,180.37		Banking	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A
			Investment and Financial	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A
Day's High	5,192.07		Insurance	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A
Day's Low	5,129.10		Consumer Staples	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A
YTD Change	0.01		Services	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A
			Industrial	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A
Volume Mn	139,687.43		Telecommunication	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A
Value Traded Mn	572.48		Transportation	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI ISLAMIC INSURANCE CO	0.395	12.86%	EMIRATES INVESTMENT BANK	80.2	-9.99%	DRAKE & SCULL INTEI	0.35	16,497.45
DUBAI ELECTRICITY & WATER AU	2.61	1.95%	NATIONAL CEMENT CO	3.12	-9.83%	UNION PROPERTIES F	0.43	11,265.95
COMMERCIAL BANK OF DUBAI	7.85	1.95%	BHM CAPITAL FINANCIAL SERVIC	2	-4.76%	DUBAI ELECTRICITY &	2.61	10,050.27
AIR ARABIA PJSC	3.13	1.62%	MASHREQBANK	234	-2.32%	SHUAA CAPITAL PSC	0.26	9,805.92
EMIRATES INTEGRATED TELECOMM	7.98	1.27%	DUBAI NATIONAL INSURANCE	3.76	-1.83%	EMAAR PROPERTIES I	13.45	8,993.04

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,569.30							
Change	-16.82	-0.18%						
Previous Close	9,586.12		Financial	17,152.63	17,167.17	-0.08%	-0.08%	-0.08%
Open	9,586.12		Telecommunication	4,204.65	4,199.74	0.12%	0.12%	0.12%
Day's High	9,586.12		Consumer Services	12,432.51	12,510.97	-0.63%	-0.63%	-0.63%
Day's Low	9,524.20		Basic Material	4,759.12	4,665.48	2.01%	2.01%	2.01%
YTD Change	1.60%		Industrials	2,645.27	2,695.07	-1.85%	-1.85%	-1.85%
			Utilities	12,395.79	12,395.79	0.00%	0.00%	0.00%
Volume Mn	199,151.12		Energy	2,270.78	2,272.59	-0.08%	-0.08%	-0.08%
Value Traded Mn	923.78		Health Care	2,487.67	2,546.27	-2.30%	-2.30%	-2.30%
Traded / Listed Stocks	73	84	Real Estate	11,318.11	11,272.31	0.41%	0.41%	0.41%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
NATIONAL BANK OF FUJAIRAH	4.7	11.90%	APEX INVESTMENT CO PSC	4.32	-7.49%	BOROUGE	2.55	32719.16
COMMERCIAL BANK INTERNATIONA	0.805	7.33%	ABU DHABI NATIONAL HOTELS	0.556	-5.60%	ABU DHABI NATIONA	0.56	23223.89
NATIONAL BANK OF RAS AL-KHAI	6.84	4.11%	ABU DHABI NATL CO FOR BUILDI	1.02	-5.56%	MULTIPLY GROUP	2.11	14542.48
BOROUGE	2.55	3.24%	FOODCO NATIONAL FOODSTUFF CO	1.8	-5.26%	ESHRAQ INVESTMEN'	0.35	11591.85
ABU DHABI NATIONAL INSURANCE	6.45	3.20%	AL AIN AHLIA INS. CO.	27.5	-5.17%	ADNOC DRILLING CO	5.47	8020.92

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,595.98							
Change	-103.78	-0.97%	<b>Total Return</b>	24,164.40	24,401.06	-0.97%	-0.66%	-0.66%
Previous Close	10699.76		<b>Rayan Islamic</b>	4,917.83	4,955.23	-0.75%	-0.58%	-0.58%
Open	10699.76		<b>All Share</b>	3,773.77	3,805.94	-0.85%	-0.54%	-0.54%
			<b>Banks &amp; Finance</b>	4,628.37	4,650.24	-0.47%	-0.06%	-0.06%
Day's High	10700.52		<b>Industrials</b>	4,294.81	4,396.91	-2.32%	-1.97%	-1.97%
Day's Low	10580.91		<b>Transportation</b>	5,185.88	5,258.78	-1.39%	-1.26%	-1.26%
YTD Change	0.002354594		<b>Real Estate</b>	1,635.33	1,624.97	0.64%	0.65%	0.65%
			<b>Insurance</b>	2,375.82	2,388.34	-0.52%	-1.09%	-1.09%
Volume Mn	199,417		<b>Telecommunications</b>	2,003.53	2,023.35	-0.98%	-0.56%	-0.56%
Value Traded Mn	479.3401		<b>Consumer Goods</b>	7,908.95	7,847.40	0.78%	0.89%	0.89%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
ZAD HOLDING CO	15.74	5.35%	INDUSTRIES QATAR	13.37	-3.81%	EZDAN HOLDING GR	1.02	39036.02
EZDAN HOLDING GROUP	1.02	2.61%	DLALA HOLDING	1.15	-3.45%	VODAFONE QATAR	2.06	21368.88
AL FALEH EDUCATION HOLDING	0.75	1.35%	QATAR & OMAN INVESTMENT CO	0.72	-3.22%	MESAIEED PETROCHE	1.48	15561.55
BARWA REAL ESTATE CO	2.88	0.73%	INMA HOLDING COMPANY	3.83	-2.72%	QATAR ALUMINIUM A	1.34	12721.90
QATAR INDUSTRIAL MANUFACTUR	2.61	0.50%	QATAR GERMAN CO FOR MEDICAL	1.37	-2.14%	AL FALEH EDUCATIOI	0.75	11646.26

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,869.57							
Change	-5.70	-0.30%	<b>MSCI Bahrain</b>	152.93	153.19	-0.17%	-0.17%	-0.17%
Previous Close	1,875.27		<b>MSCI Bahrain Domestic Islamic</b>	59.96	60.18	-0.37%	-0.37%	-0.37%
Open	1,875.27		<b>MSCI Bahrain Net TR USD</b>	418.29	418.29	0.00%	0.00%	0.00%
Day's High	1875.270							
Day's Low	1867.390							
YTD Change	-5.86%							
Volume Mn	550.45							
Value Traded Mn	0.201							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SEEF PROPERTIES	0.11	0.94%	BAHRAIN DUTY FREE COMPLEX	0.40	-2.44%	BAHRAIN DUTY FREE	0.40	311.00
-	-	-	BAHRAIN NATIONAL HOLDING	0.50	-0.99%	AL SALAM BANK BSC	0.20	288.25
-	-	-	ALUMINIUM BAHRAIN BSC	1.04	-0.96%	SEEF PROPERTIES	0.11	73.97
-	-	-	ZAIN BAHRAIN BSCC	0.11	-0.91%	ZAIN BAHRAIN BSCC	0.11	34.63
-	-	-	BBK BSC	0.48	-0.63%	ALUMINIUM BAHRAII	1.04	18.59

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,854.96							
Change	30.98	0.40%	<b>Industrials</b>	742.55	743.22	-0.09%	0.83%	2.61%
Previous Close	7,823.98		<b>Banks</b>	1,968.35	1,953.47	0.76%	1.36%	8.76%
Open	7,819.04		<b>Consumer Service</b>	1,015.83	1,012.06	0.37%	-1.53%	1.72%
			<b>Technology</b>	1,018.50	1,047.60	-2.78%	-2.78%	-2.10%
Day's High	7,856.85		<b>Real Estate</b>	1,507.69	1,516.47	-0.58%	0.33%	11.42%
Day's Low	7,781.26		<b>Financial Services</b>	1,531.73	1,545.72	-0.91%	-0.41%	1.40%
YTD Change	6.69%		<b>Telecom</b>	1,025.60	1,010.92	1.45%	1.23%	0.77%
			<b>Health Care</b>	448.40	463.60	-3.28%	-3.28%	-2.16%
Volume Mn	0.59		<b>Insurance</b>	1,978.26	2,032.24	-2.66%	-3.11%	-3.75%
Value Traded Mn	140.55		<b>Basic Materials</b>	880.37	872.79	0.87%	-0.11%	-3.39%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
ALARGAN INTERNATIONAL REAL	113.00	9.71%	KUWAIT & MIDDLE EAST FIN INV	160.00	-32.20%	KUWAIT BUSINESS TC	128.00	173963.60
OULA FUEL MARKETING CO	465.00	5.20%	AL-DEERA HOLDING CO	390.00	-12.56%	SECURITIES HOUSE/T	79.90	29843.50
METAL & RECYCLING CO	142.00	5.19%	SECURITIES HOUSE/THE	79.90	-7.63%	OULA FUEL MARKETII	465.00	28891.56
KUWAIT NATIONAL CINEMA CO	1340.00	4.36%	GULF INSURANCE GROUP KSC	1065.00	-7.31%	ARZAN FINANCIAL GF	274.00	27259.41
AL-AHLEIA INSURANCE CO SAKP	834.00	4.25%	AL MAIDAN DENTAL CLINIC CO K	721.00	-4.76%	KUWAIT & MIDDLE E	160.00	25785.34

Source: FSC

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